

2026 Second Quarter Earnings Conference

Aug 2026

WNC

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2Q 2026 Income Statement QoQ (Consolidated)

(in NT\$ million)

	2Q 2026		1Q 2026		QoQ
	Amount	%	Amount	%	%
Net Revenue	39,438	100.0	29,156	100.0	35.3
Realized Gross Profit	5,127	13.0	4,011	13.8	27.8
Operating Expense	3,058	7.8	2,649	9.1	15.4
Operating Income	2,069	5.2	1,362	4.7	51.9
Non-operating Income/(Loss)	(42)	-0.1	65	0.2	-164.6
PBT	2,027	5.1	1,427	4.9	42.0
PAT	1,630	4.1	1,132	3.9	44.0
Total shares (M)	483.46		483.66		
Outstanding shares (M)	480.41		480.41		
EPS (@NTD/share)	3.39		2.36		

1H 2026 Income Statement YoY (Consolidated)

(in NT\$ million)

	1H 2026		1H 2025		YoY
	Amount	%	Amount	%	%
Net Revenue	68,594	100.0	55,858	100.0	22.8
Realized Gross Profit	9,138	13.3	6,638	11.9	37.7
Operating Expense	5,707	8.3	4,714	8.5	21.1
Operating Income	3,431	5.0	1,924	3.4	78.3
Non-operating Income/(Loss)	23	0.0	(199)	-0.3	-111.6
PBT	3,454	5.0	1,725	3.1	100.2
PAT	2,762	4.0	1,411	2.5	95.7
Total shares (M)	483.46		484.10		
Outstanding shares (M)	480.41		477.60		
EPS (@NTD/share)	5.75		2.95		

2026/6/30 Balance Sheet (Consolidated)

(in NT\$ million)	2026/6/30		2026/3/31		QoQ		2025/6/30		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	17,822	18	16,735	19	1,087	6	19,224	27	(1,402)	-7
A/R	32,753	31	22,761	26	9,992	44	18,655	26	14,098	76
Inventory	34,146	32	28,026	33	6,120	22	17,763	24	16,383	92
Other Current Assets	2,683	2	1,869	2	814	44	867	1	1,816	209
Total Current Assets	87,404	83	69,391	80	18,013	26	56,509	78	30,895	55
LT Equity Investments	392	0	365	1	27	7	282	0	110	39
Property, Plant and Equipment	12,289	12	12,022	14	267	2	11,769	16	520	4
Other Assets	5,153	5	4,724	5	429	9	3,933	6	1,220	31
Total Assets	105,238	100	86,502	100	18,736	22	72,493	100	32,745	45
ST Borrowing	21,481	21	13,575	16	7,906	58	9,255	13	12,226	132
A/P	30,116	29	24,873	29	5,243	21	17,752	24	12,364	70
Other Current Liabilities	14,027	12	9,760	11	4,267	44	11,081	16	2,946	27
Other Liabilities	3,813	4	3,317	4	496	15	3,401	4	412	12
Total Liabilities	69,437	66	51,525	60	17,912	35	41,489	57	27,948	67
Shareholder's Equity	35,801	34	34,977	40	824	2	31,004	43	4,797	15

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